

## **Fulfilment of all conditions precedent of material agreement with Erste Group Bank AG**

Current report No. 8/2015, published on 30 June 2015

The Board of Directors of Atlas Estates Limited with its corporate seat in Guernsey (the “**Company**”) hereby announces about fulfillment of all the conditions precedent stipulated in the Agreement on the Transfer of Loans concluded on 19 May 2015 between Erste Group Bank AG with its registered seat in Vienna, the Company and the Company’s subsidiaries – Atlas Estates (Millennium) Sp. z o.o. with its corporate seat in Warsaw, Atlas Estates Investments B.V. with its corporate seat in Amsterdam, World Real Estate S.R.L. with its corporate seat in Bucharest and Atlas Solaris S.R.L. with its corporate seat in Bucharest.

The content of the conditions precedent and main provisions of the Agreement on the Transfer of Loans were described in the current report No. 4/2015 of 19 May 2015.

*Legal grounds: § 5, section 1, sub-sections 4 of the Regulation of the Minister of Finance (Polish Journal of Laws No. 33, item 259) of 19 February 2009 on current and periodical information published by issuers of securities and on the conditions under which information required by legal regulations of a non-Member State may be recognized as equivalent.*